



Press release

Copenhagen 9 June, 2016

Lauritz.com Group A/S withdraws its current offering of shares in the company in exchange for new offering. A new prospectus with new terms to be published

As an update to the press release on 9 June, Lauritz.com Group A/S (the "Company") has, together with ABG Sundal Collier resolved to withdraw the current initial public offering in exchange of a new public offering. This means that the current subscriptions will expire pursuant to this announcement. This is done despite that the book was fully subscribed, as it was concluded that more time is needed to build and complete a more solid shareholder base in the Company at a reduced offer price, which will be communicated no later than the announcement of the new prospectus. Updated terms and conditions of the new offer will be described in a new prospectus, which will be filed as soon as possible and made public as soon as approved by the Danish Financial Supervisory Authority ("DFSA") and accepted by Nasdaq. As a further clarification, all approvals from the DFSA with regards to the withdrawn offering was in place, however as stated the DFSA will need to approve the new offering prospectus.

Both persons who have subscribed in the withdrawn offering and new investors interested in subscribing for shares will need to do that through subscriptions in the new offering.

Indicative timetable for the new offering:

- 15 June 2016 – publication of prospectus
- 15 June 2016 - Start to new application period
- 21 June 2016 – End of application period
- 22 June 2016 – First day of trading

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